

NEGLECTED DISEASE RESEARCH & DEVELOPMENT: THE EBOLA EFFECT



POLICY CURES



- An independent non-profit research group
- Innovative ideas and rigorous analysis
- Focussed on R&D for neglected diseases of the developing world



G-FINDER OVERVIEW



- Annual survey of global neglected disease R&D funding
- Neutral, comparable, comprehensive analysis
- Commissioned by the Bill & Melinda Gates Foundation

G-FINDER SCOPE & METHODOLOGY



- 35 neglected diseases ([Ebola included](#))
- 142 product areas
- All R&D stages
- Data from 198 organisations
- Over 9,300 entries
- Reported in [2014 USD](#)



Findings OVERALL

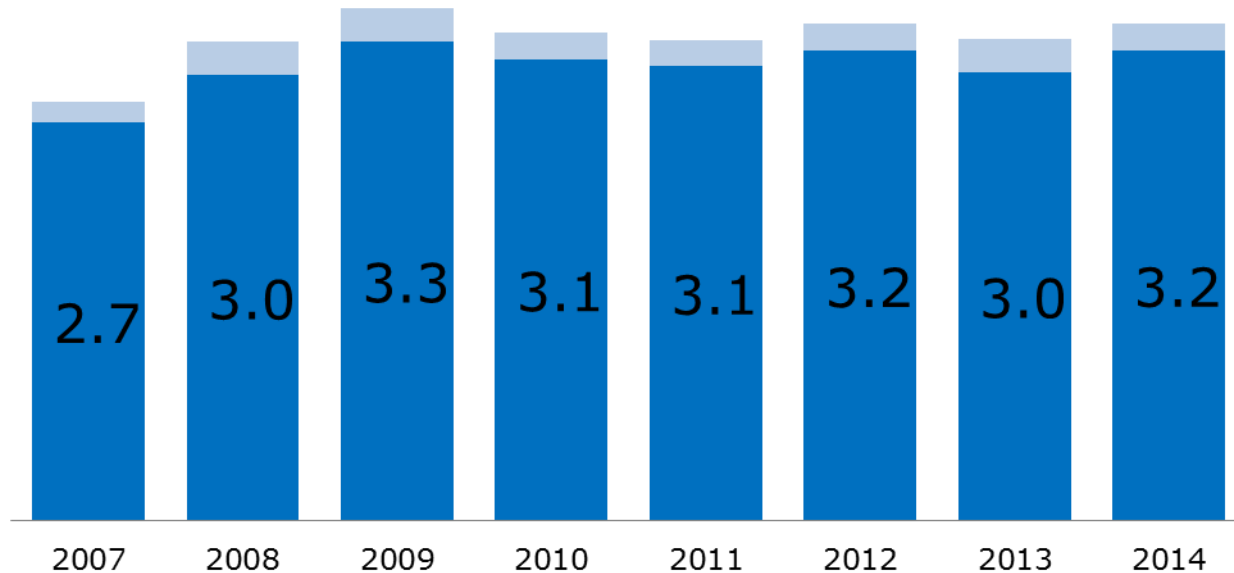


\$3,377m

Investment in neglected
disease R&D in 2014

Findings OVERALL

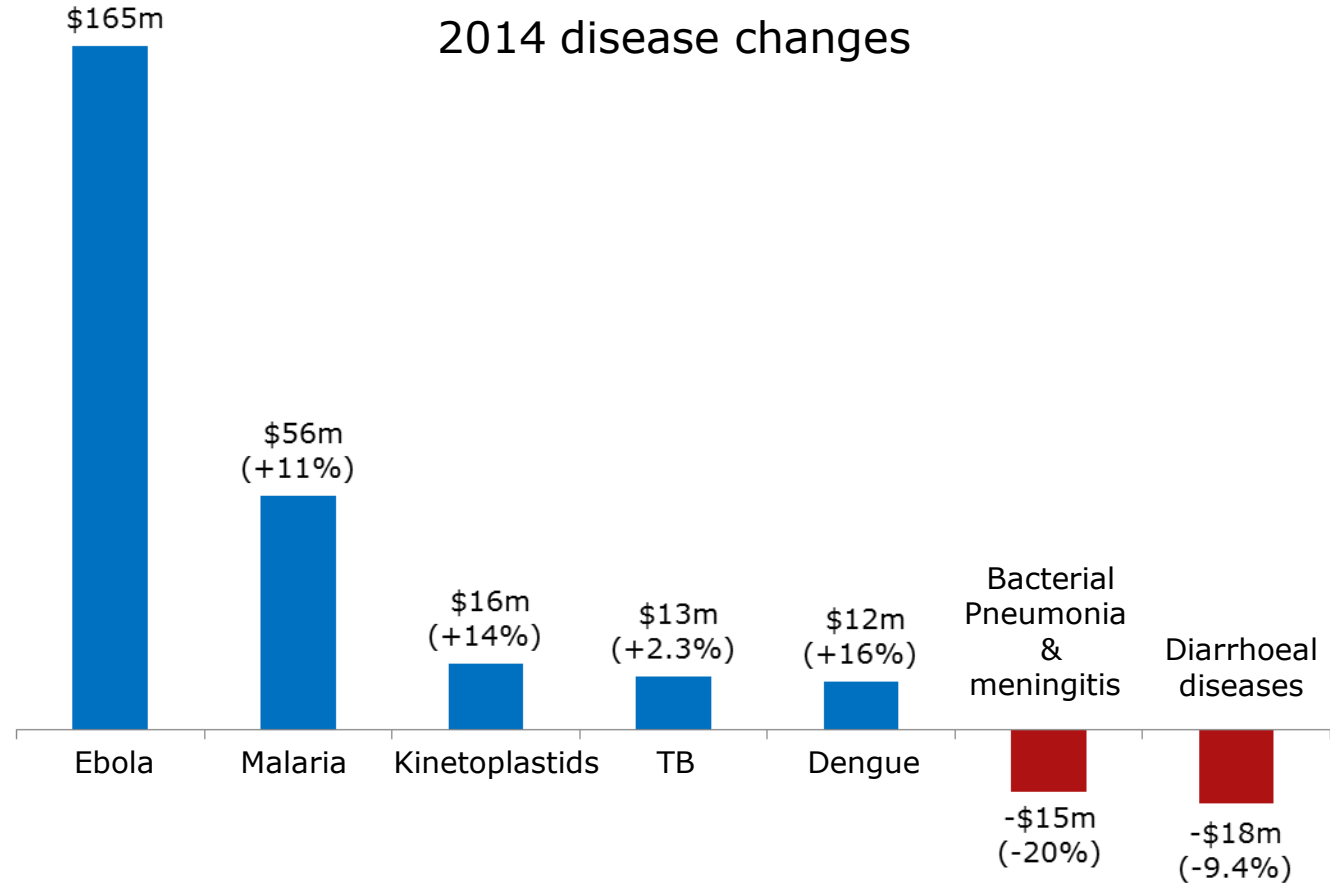
Total funding 2007-2014 (US\$, billions)



↑ \$150m

Findings DISEASES

2014 disease changes

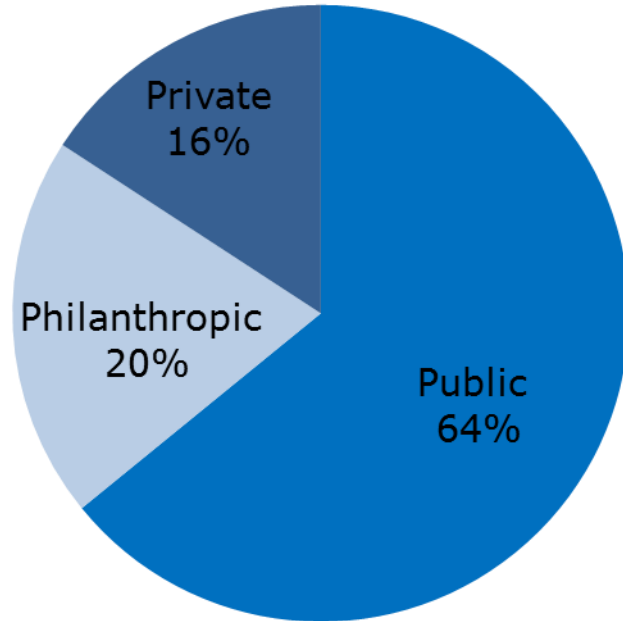


Findings

TOP FUNDERS

Funder	2014 (US\$ millions)	2014 % of total	
US NIH	1,298	38	↑
Aggregate industry	534	16	↑
Gates Foundation	531	16	↑
Wellcome Trust	128	4	↓
European Commission	126	4	↑
US DOD	96	3	—
UK DFID	81	2	↑
USAID	77	2	↓
Inserm	54	2	↓
UK MRC	50	1	—
Indian ICMR	33	1	↓
Australian NHMRC	30	1	↑

Findings FUNDERS



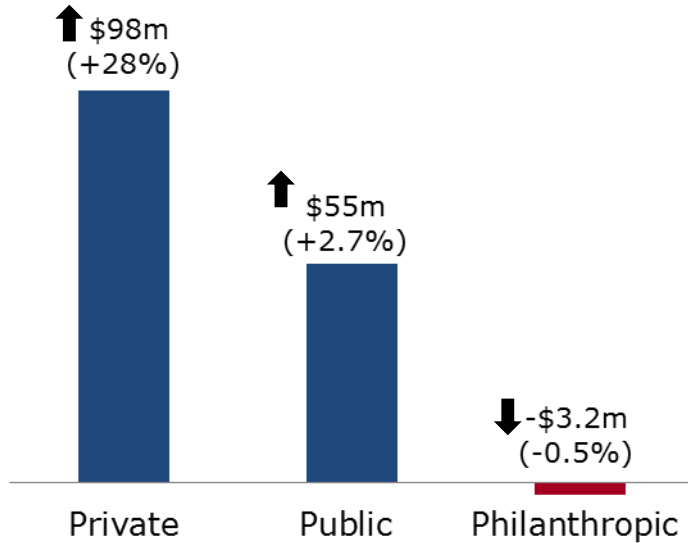
Largest industry
contribution
ever

Findings

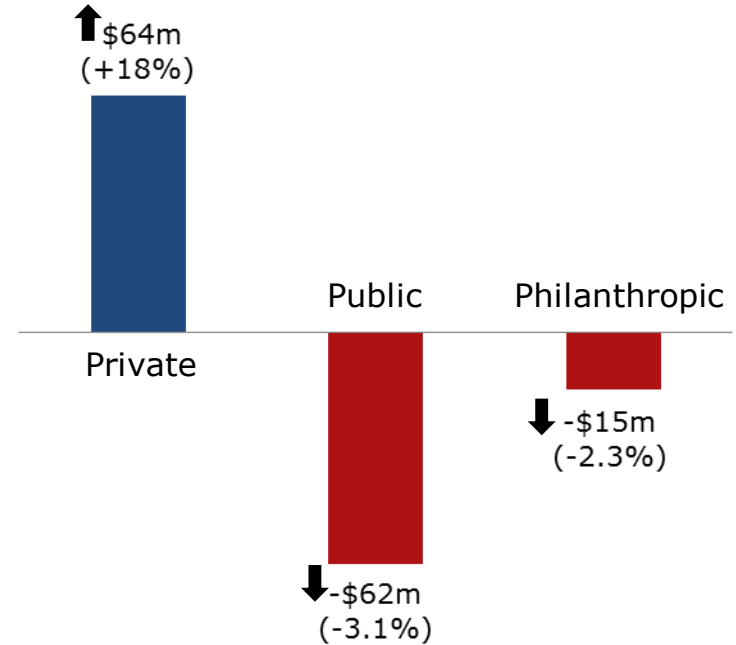
FUNDERS



2014 funding change – with Ebola



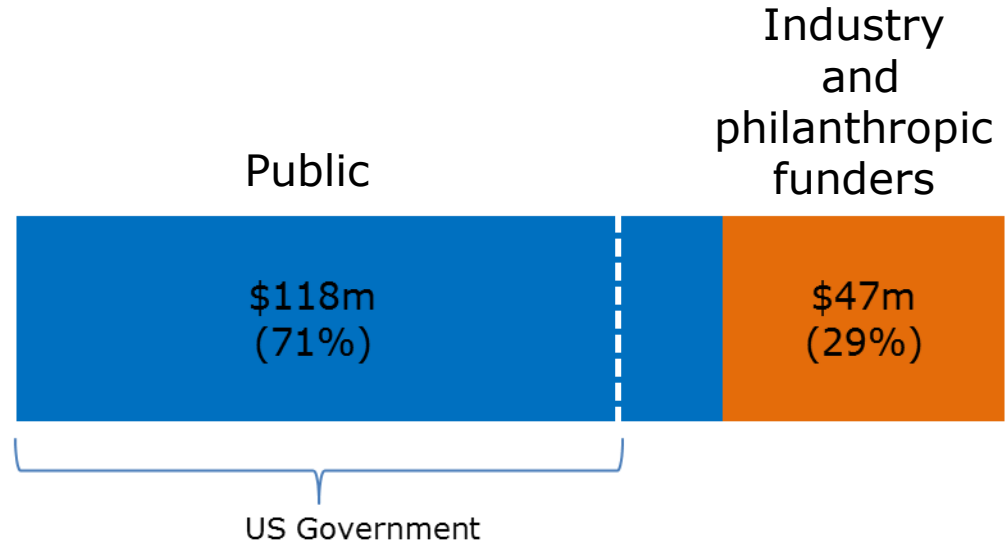
2014 funding change – without Ebola



Discussion EBOLA



\$165m
rapidly mobilised
for Ebola R&D



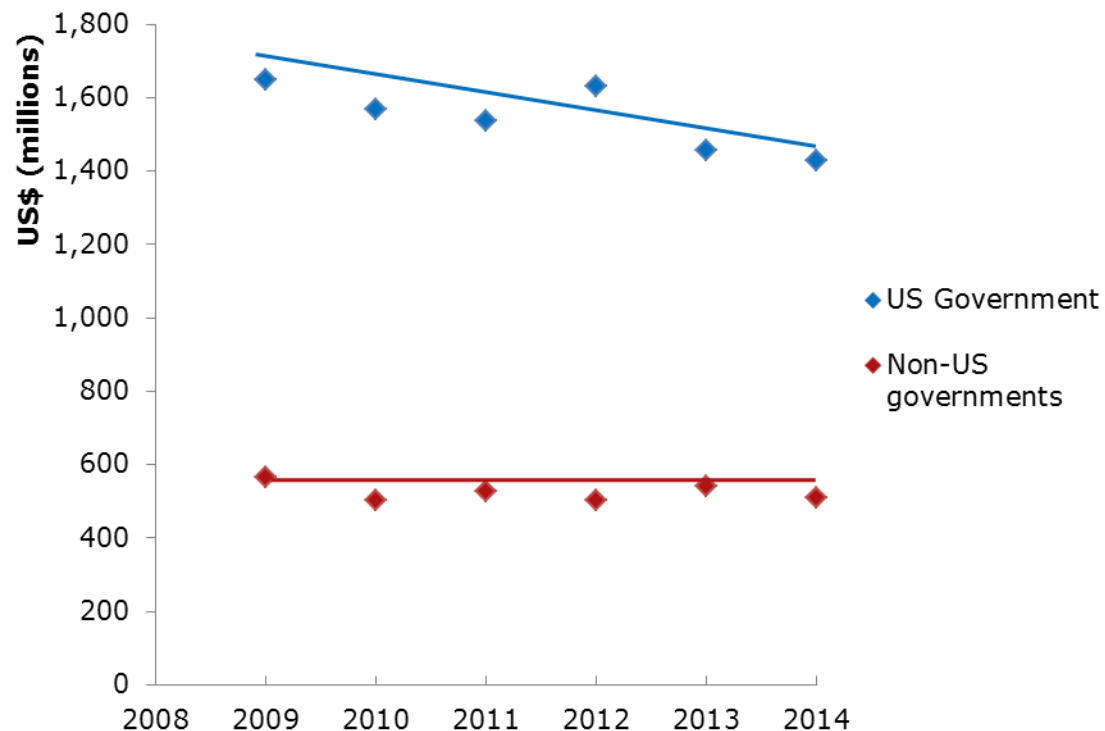
Discussion

PUBLIC FUNDING

-\$221m

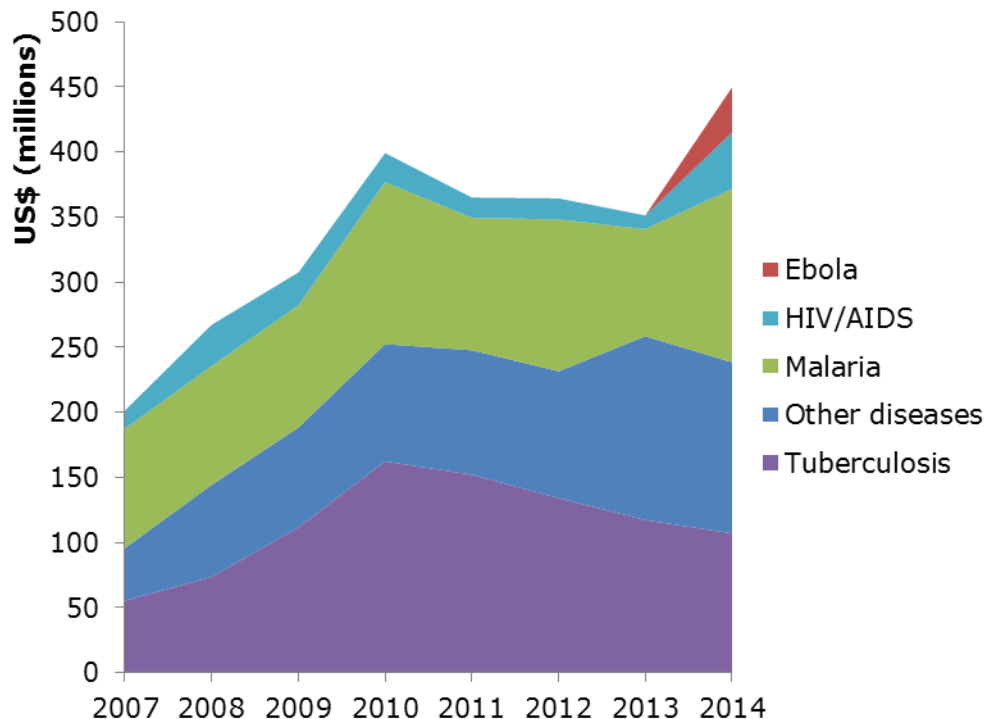
drop in US
Government non-
Ebola R&D funding
since 2009

Decline of US Government funding for non-Ebola R&D since 2009



Discussion INDUSTRY

Industry investment 2007-2014



\$51m

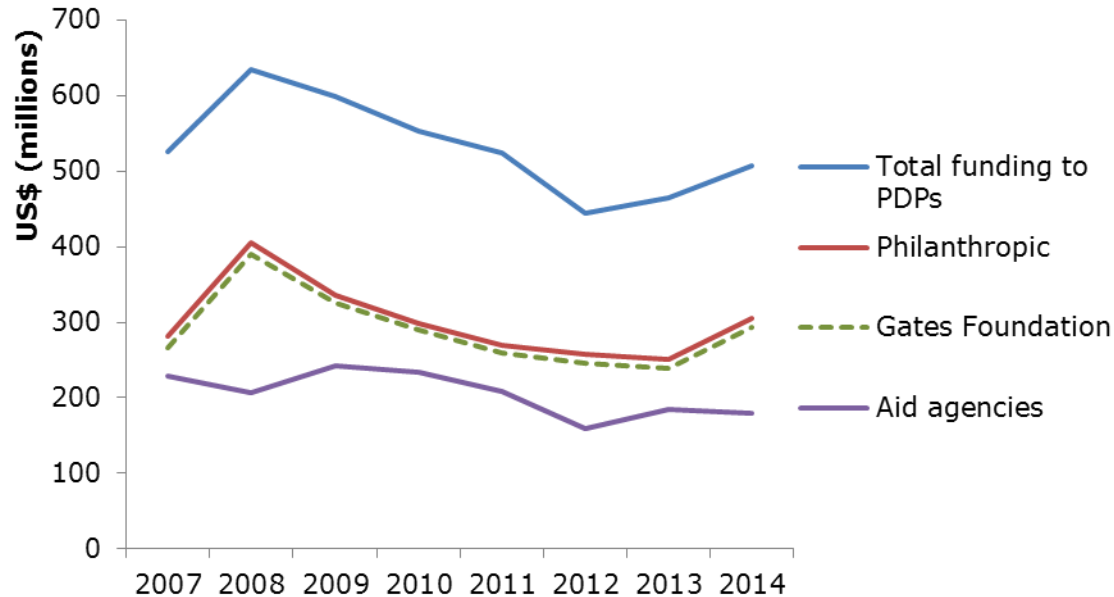
2014 malaria R&D
increase from industry

\$33m

2014 HIV/AIDS R&D
increase from industry

Discussion

PDP FUNDING



\$42m
increase in
2014



Download the report at
www.policycures.org/g-finder2015.html

