

What has the EU invested in PRND R&D?

How have developing countries benefitted?

What is the return on investment for Europe?

EU Investment in PRND R&D

Health and prosperity in developing countries

Growth and competitiveness in the EU

- Levels of funding
- Nature of funding

- Health impact
- Economic impact
- Research capacity

- Jobs created
- Leveraged investment
- Scientific excellence

- Industrial competitiveness
- Health in the EU
- Integration



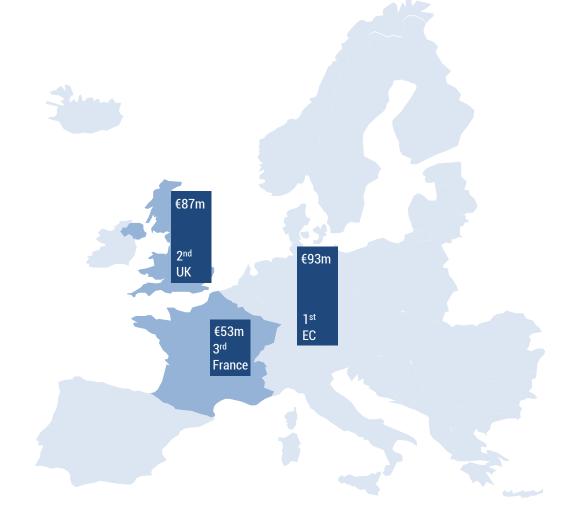
The EU invests €341 million a year in PRND R&D

15% OF ALL FUNDING FOR PRND R&D



What has the EU invested in PRND R&D?

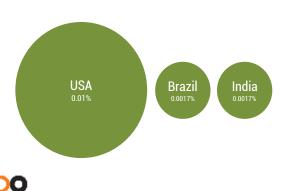
Top Funders





What has the EU invested in PRND R&D?

Member State Funding by GDP



POLICYCURES



How have developing countries benefitted?

Pharmaceutical Innovation

	MDG 1 Eradicate Extreme Poverty and Hunger	MDG 2 Achieve Universal Primary Education	MDG 3 Promote Gender Equality and Empower Women	MDG 4 Reduce Child Mortality
	MDG 5 Improve Maternal Health	MDG 6 Combat HIV/AIDS, Malaria and other diseases	MDG 7 Ensure Environmental Sustainability	MDG 8 A Global Partnership for Development



EU investment has contributed to the creation of 43 new PRND products





359 products in development

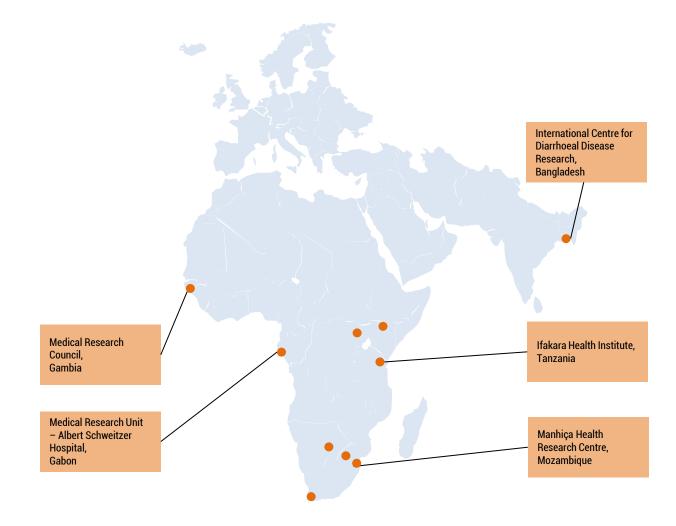
43% involving European developers

FOR VACCINES ALONE, THERE ARE PROMISING CANDIDATES FOR BURULI ULCER, TUBERCULOSIS AND SCHISTOSOMIASIS



2
How have developing countries benefitted?

Key Developing
Country Research
Institutions in
Africa & Asia





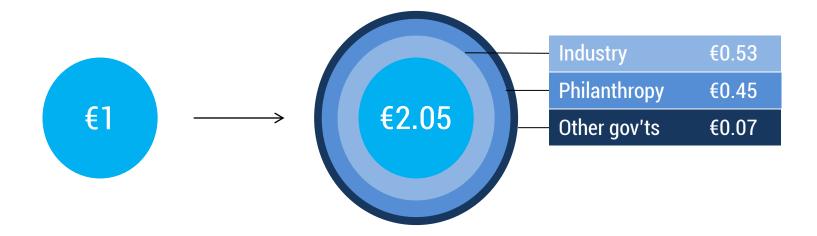
EU investment created more than 13,000 jobs



Two-thirds of Europe's PRND R&D funding is invested back into Europe

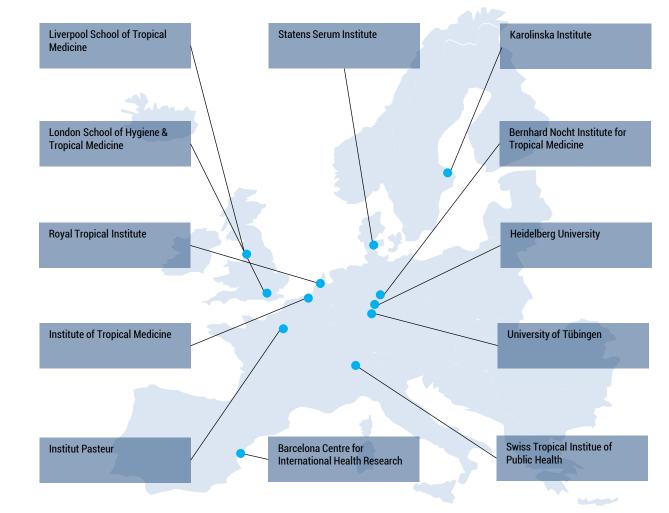


What is the return on investment for Europe?





Top European PRND Research Institutes







invested six times more than the six industry relative to annual revenues The European pharmaceutical industry invested six times more than the U.S.



Increased PRND R&D investment under Horizon 2020 will benefit both developing countries and Europe



Opportunity: Horizon 2020

EU Investment in PRND R&D

Building Capacity in Developing Countries

+

Quality Research

Collaboration & partnerships

•

Integrating Industry

POLICYCURES

Health and prosperity in developing countries

Growth and competitiveness in the EU

Increase investments in PRND R&D including an increased commitment from the EC under Horizon 2020



Retain and foster the distinctive benefits of its approach to funding PRND R&D



3

Improve specific aspects of its investment in PRND R&D, to ensure greater efficiency, impact and value



